



MPO: Charlotte County-Punta Gorda MPO

Revision #: 7

Reason: FY 2026 UPWP Amendment: De-obligate \$40,000 in FHWA -PL funds from Task 1 -Administration and \$20,000 from Task 8- Transit & Transportation Disadvantaged (TD) Planning. These funds will be reprogrammed into new FY 2026/2027 - FY 2027/2028 under Task 1 - Administration (salary line).

Fiscal Year: 2026 Contract #: G2W22 Fund: FHWA - PL Form: 1 of: 1

FUNDING CHANGES table with columns: Task #, Task Name, Original \$, Proposed \$, Difference. Includes rows for Administration and Transit & Transportation Disadvantaged (TD) tasks, and a summary row for FHWA - PL Total Budget Amount for FY 2026.

OTHER UPWP CHANGES (NON-FINANCIAL)

Table with columns: Task #, Task Name, Task Description, Amendment Type. Currently empty.

Modification Required Documentation (to be appended with UPWP Revision Signature Form). All must be selected for a UPWP Modification.

- Task Pages (including task budget tables)-Current & Proposed
Agency Participation Budget Table-Current & Proposed
Signed Cost Certification
Fund Summary Budget Table-Current & Proposed

Amendment Required Documentation (to be appended with UPWP Revision Signature Form). All must be selected for a UPWP Amendment.

- Task Pages (including task budget tables)-Current & Proposed
Agency Participation Budget Table-Current & Proposed
Fund Summary Budget Table-Current & Proposed
Signed Cost Certification
MPO Meeting Agenda

Additional Amendment Documentation (if needed, to be appended with UPWP Revision Signature Form).

- TIP Revision
Amended FDOT/MPO Agreement

Non-Financial Amendment Required Documentation (to be appended with UPWP Revision Signature Form). All must be selected for a Non-Financial UPWP Amendment.

- Task Pages (if a change occurs) - Current & Proposed

Reviewing Action

Reviewing Action table with columns: Reviewer, Action, Comments. Includes rows for FDOT and FHWA.

Task 1 Administration

Purpose:

Properly manage the transportation planning process in the Charlotte County-Punta Gorda area that responds to the needs of the community. This includes the monitoring and managing of local planning tasks to ensure that the local planning process complies with all state and federal requirements utilizing consultant services as needed.

Previous Work:

- Provided staff support and assistance to the MPO Board and its advisory committees
- Adopted the FY 2023 – FY 2024 UPWP in May 2022
- Amended the FY 2023 – FY 2024 UPWP as required
- Publicized all meeting information on MPO website, Charlotte County website, local libraries and Charlotte County local newspaper in FY 2023 – FY 2024
- Submitted monthly signed and approved Visa® credit card statements along with original receipts to Fiscal Services for final review based on monthly deadline provided to allow for Fiscal review and to meet purchasing deadlines-ongoing
- Submitted all required MPO resolutions to MPO legal counsel for review
- Awarded the “Peggy Walters” Citizen Mobility Award to a citizen who made significant contributions to transportation planning within Charlotte County – July 2022 and July 2023
- Updated Continuity of Operations Plan (COOP)
- Continued maintenance and uploaded all MPO required documents on MPO Web Site
- Prepared and submitted invoices per standards required by 23 C.F.R. 420.121(c) and performed in accordance with 49 C.F.R.
- Completed the Joint FDOT/MPO Annual Certification reviews
- Produced board and advisory committee’s agenda packets, meeting minutes, and records of committee proceedings as scheduled
- Keep Charlotte Beautiful Calendar providing bicycle laws and safety information
- Executed General Planning Consultant Services contract with three consultants for FY 2021- 2024 as of January 2022

Required Activities: MPO staff will provide the following services:

- Provide day-to-day oversight of overall agency administrative activities and staff management including graphics production, evaluation and resolution of any special issues which may arise
- Provide oversight for development and update of MPO planning document deliverables such as the LRTP, TIP, PPP, etc.
- Provide oversight for Regional Transportation Studies affecting the MPO Planning Area
- Continue to coordinate with Charlotte County Purchasing, and Fiscal Services to maintain invoices for monthly office equipment rental, utilities, office supplies & materials - Ongoing
- Approve invoices daily and submit for payment through the County’s Invoicing process - Ongoing
- Continue to process various travel arrangements and reimbursement claims according to local and State requirements for MPO staff - ongoing
- Prepare and submit payroll based on bi-weekly timesheets to Clerk Payroll within the designated deadlines - Ongoing

- Submit monthly signed and approved Visa® credit card statements along with original receipts to Fiscal Services for final review based on monthly deadline provided to allow for Fiscal review and to meet Purchasing deadlines-ongoing
- Continue to process all legal advertising to meet the required deadlines - ongoing
- Assist local agencies and interested parties on planning increased security and safety of the transportation system, including airport, rail and transit modes (daily)
- Distribute agenda packets for all MPO Board and advisory committee meetings to members, adjacent county MPOs, local media and government sponsored information outlets as needed
- Provide orientation, training and staff support to the MPO Board and its advisory committees as needed
- Provide training and support by attending US DOT and FDOT approved training courses as available
- Prepare and submit invoices per the standards required by 23 C.F.R. 420.121(c) and performed in accordance with 49 C.F.R. (quarterly)
- Update as needed the Staff Services Agreement with Charlotte County
- Development and update of the Unified Planning Work Program (UPWP) for FY 2025 and FY 2026 by July 1, 2024, and July 1, 2025
- Participate in FDOT/Charlotte County Public Works/Punta Gorda Public Works Coordination Meetings - quarterly
- Continue maintenance on MPO Web Site (ongoing)
- Continue software update and selected peripheral equipment purchases with county IT Department and other Federal, State, and local government Planning Agencies as needed
- Seek justification from FDOT for Capital Purchases exceeding budget estimates as needed
- Procure and or replace the necessary capital equipment to maintain the same level of service as is currently available at the MPO, and security (anti-virus) software will continue to be upgraded as required by 49 CFR. as needed
- MPO Office renovations and modifications to enhance security and improve operations as needed
- Maintain financial records for an annual audit, if required
- Amending the MPO lease agreement with Charlott County
- Review and revise MPO/TAC/CAC/BPAC Bylaws to reflect the use of telephone and video teleconferencing devices and applications when health and physical emergencies preclude meeting physically as needed
- Sponsor Charlotte County safety programs in Keep Charlotte beautiful calendar - annually
- Utilize General Planning Consultant services as needed

End Products:

- Develop MPO planning document deliverables as required by Federal and State Statutes
- Develop Budgets, contracts and financial records reviewed and submitted to FDOT quarterly - ongoing
- Board and advisory committee's agenda packets, meeting minutes, and records of committee proceedings as scheduled
- Training, workshop of the MPO Board, MPO Advisory Committees and MPO Staff to enhance understanding of the MPO Process and transportation decision making as needed
- Physical inventory to safeguard equipment and maintenance that meets the requirements of Federal Highway Administration (FHWA) Regulation 49 C.F.R. 18.32(d)(3) and (4) annually
- Disposal of equipment purchased with planning funds consistent with state law and FHWA Regulation 49 C.F.R. Part 18.32(e) updated as needed
- Developed UPWP for FY 2025 and FY 2026 – May 2024 and May 2025

- Annual audit report to the Federal Audit Clearinghouse Database March 2024 and March 2025, if required
- Invoices to FDOT for review following end of each quarter through June 30, 2026 - quarterly
- Updated documents to reflect the possible reapportionment of the MPO Planning area as needed
- Computer, hardware and software upgrades as needed
- Maintain office supplies to support and execute everyday business – as needed
- Financial tasks including grant reimbursements, audit reports, budget, grant reconciliations, timekeeping, inventory, invoice payment, various resolutions, travel processing, meeting/public meetings - ongoing
- MPO website updated and improved on a continuous basis
- Amendment/revision/modification of the UPWP/Section 5305 (d) as needed
- Renovation and rearrangement of MPO office for increased security and efficient operations if needed
- Revise and adopt amended MPO/TAC/CAC/BPAC Bylaws to allow utilization of meeting audio graphic or web teleconferencing methods - as needed
- Joint FDOT/MPO annual certification reviews - Annually by March 2024 and March 2025
- Keep Charlotte Beautiful safety programs calendar sponsorship – July 2024 and July 2025
- Three signed GPC contracts

Responsible Agency: Charlotte County-Punta Gorda MPO

Funding Sources:	Year 1 - FY 2025	FHWA (PL)	<u>\$404,514</u>
		TOTAL	\$404,514
	Year 2 – FY 2026	FHWA (PL)	\$347,938 \$307,938
		TOTAL	\$347,938 \$307,938

De-obligate \$40,000 in FHWA -PL funds from FY 2026 Task 1- Administration (salary line). These funds will be reprogrammed into year one of the new FY 2026/2027 - FY 2027/2028 under Task 1 - Administration (salary line).

August 4, 2025 UPWP Amendment: Added \$30,581 PL carryforward in FY 2026.

March 11, 2025 UPW Modification: FY 2025 Task 1-Administration moving money in between expense lines totaling \$4,500 into Task 1 – Administration advertising line.

October 21, 2024 UPWP Amendment: Increased PL by \$74,346

July 29, 2024 Amendment: added \$5,654 additional funding received for CPG 5305(d) in FY 2025 Task 1 – salaries and benefits account line

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2026			
Funding Source	FHWA		FY 2026 Total
Contract Number	G2W22		
Source	PL	Total	
MPO Budget Reference			
Lookup Name	2026 FHWA G2W22 (PL)	FHWA G2W22 (Total)	
Personnel (salary and benefits)			
Salaries, Benefits and other deduction	\$ 219,418	-	\$ 219,418
Personnel (salary and benefits) Subtotal	\$ 219,418	\$ 219,418	\$ 219,418
Travel			
Employees and MPO Board Members travel on Charlotte County business including conferences, seminars, public meetings, MPOAC meetings, etc. as well as any in county and outside the County mileage	\$ 4,000	-	\$ 4,000
MPO Board and Committees costs related to MPO meeting travels	\$ 1,500	-	\$ 1,500
Travel Subtotal	\$ 5,500	\$ 5,500	\$ 5,500
Direct Expenses			
Governmental Indirect Cost: These services include Attorney Services, IT Support, HR, Fleet services, Facilities, Finance, Fiscal Purchasing & other support services provided by Charlotte County for Charlotte MPO	\$ 51,848	-	\$ 51,848
MPO Self Insurance Costs	\$ 1,172	-	\$ 1,172
Rental: Storage Cost, meeting space	\$ 4,200		\$ 4,200
Subscriptions - newspapers, MPO website updates, improvements/maintenance, books & publication	\$ 2,750		\$ 2,750
Advertising Costs-Boards, Committee meetings, committee vacancies, PPP, LRTP, TIP, job vacancies,etc.	\$ 2,800		\$ 2,800
Postage and Freight Costs	\$ 2,000		\$ 2,000
Janitorial Cleaning Services Costs	\$ -		\$ -
Printing and Binding /Other Charges & Obligation	\$ 1,000		\$ 1,000
Equipment Leases/overage costs for copier	\$ 5,350		\$ 5,350
Gas/Oil/Lubricants	\$ 700		\$ 700
Repair/Maintenance -Building	\$ 600		\$ 600
Educational Expenses-staff training, sponsorship, training registration, continue education	\$ 4,000		\$ 4,000
Communication -cell phone	\$ 900		\$ 900
R/M Equipment/vehicle	\$ 2,000	-	\$ 2,000
Direct Expenses Subtotal	\$ 79,320	\$ 79,320	\$ 79,320
Supplies			
Departmental/Office Supplies	\$ 2,200	-	\$ 2,200
Supplies Subtotal	\$ 2,200	\$ 2,200	\$ 2,200
Equipment			
Peripherals Equipment	\$ 1,500	-	\$ 1,500
Equipment Subtotal	\$ 1,500	\$ 1,500	\$ 1,500
Total	\$ 307,938	\$ 307,938	\$ 307,938
3-30-26 - Deobligate \$40,000 from Task 1 salary line and reprogram the funds to Year 1 of the new FY 2026/2027 -FY 2027/2028 under Task 1-Administration (salary line).			

2026			
Funding Source	FHWA		FY 2026 Total
Contract Number	G2W22		
Source	PL	Total	
MPO Budget Reference			
Lookup Name	2026 FHWA G2W22 (PL)	FHWA G2W22 (Total)	
Personnel (salary and benefits)			
Salaries, Benefits and other deduction	\$ 259,418	-	\$ 259,418
Personnel (salary and benefits) Subtotal	\$ 259,418	\$ 259,418	\$ 259,418
Travel			
Employees and MPO Board Members travel on Charlotte County business including conferences, seminars, public meetings, MPOAC meetings, etc. as well as any in county and outside the County mileage	\$ 4,000	-	\$ 4,000
MPO Board and Committees costs related to MPO meeting travels	\$ 1,500	-	\$ 1,500
Travel Subtotal	\$ 5,500	\$ 5,500	\$ 5,500
Direct Expenses			
Governmental Indirect Cost: These services include Attorney Services, IT Support,HR, Fleet services, Facilities, Finance, Fiscal Purchasing & other support services provided by Charlotte County for Charlotte MPO	\$ 51,848	-	\$ 51,848
MPO Self Insurance Costs	\$ 1,172	-	\$ 1,172
Rental: Storage Cost, meeting space	\$ 4,200		\$ 4,200
Subscriptions - newspapers, MPO website updates, improvements/maintenance, books & publication	\$ 2,750		\$ 2,750
Advertising Costs-Boards, Committee meetings, committee vacancies, PPP, LRTP, TIP, job vacancies,etc.	\$ 2,800		\$ 2,800
Postage and Freight Costs	\$ 2,000		\$ 2,000
Janitorial Cleaning Services Costs	\$ -		\$ -
Printing and Binding /Other Charges & Obligation	\$ 1,000		\$ 1,000
Equipment Leases/overage costs for copier	\$ 5,350		\$ 5,350
Gas/Oil/Lubricants	\$ 700		\$ 700
Repair/Maintenance -Building	\$ 600		\$ 600
Educational Expenses-staff training, sponsorship, training registration, continue education	\$ 4,000		\$ 4,000
Communication -cell phone	\$ 900		\$ 900
R/M Equipment/vehicle	\$ 2,000	-	\$ 2,000
Direct Expenses Subtotal	\$ 79,320	\$ 79,320	\$ 79,320
Supplies			
Departmental/Office Supplies	\$ 2,200	-	\$ 2,200
Supplies Subtotal	\$ 2,200	\$ 2,200	\$ 2,200
Equipment			
Peripherals Equipment	\$ 1,500	-	\$ 1,500
Equipment Subtotal	\$ 1,500	\$ 1,500	\$ 1,500
Total	\$ 347,938	\$ 347,938	\$ 347,938
8-4-25-FY 2026 UPWP Amendment: Added \$30,581 PL carryforward Funds in FY 2026 in Task 1-Administration.			

Task 8 Transit & Transportation Disadvantaged (TD) Planning

Purpose:

Support existing transit programs and assist in implementing recommendations of the Transit Development Plan (TDP) and the Transportation Disadvantaged Service Plan (TDSP), as well as utilize staff /consultant services in the development of the 2050 Long Range Transportation Plan (LRTP).

Previous Work:

- Assisted with annual progress reports for the *Charlotte Rides* 2019 Transit Development Plan (TDP) (utilizing only the County's FTA Section 5307 funds)
- Staffing of the Charlotte County Transportation Disadvantaged Local Coordinating Board (LCB) quarterly
- Training of LCB membership in January 2024
- Attendance at the annual Commission for the Transportation Disadvantaged (CTD) state training and technology conference (except for 2023 due to Hurricane Idalia cancellation/alternative training provided Spring 2024)
- Assistance with Charlotte Transit marketing and planning activities
- Adopted new TDSP in September 2021 and amended it in May 2022, 2023 and 2024
- Provided support and assistance to Sarasota County Area Transit (SCAT) and Charlotte County Transit in improving transit opportunities for the North Port and Englewood areas
- Assisted with the LCB's annual evaluation of the CTC in May 2024
- Appointment of Charlotte County Board of County Commissioner (BCC) to continue as the Community Transportation Coordinator (CTC) for Charlotte County in April 2021 for next five-year period
- Developed LCB Bylaws – September 2023
- Developed LCB Grievance Procedures – November 2023

Required Activities:

- Assist with a marketing plan and a fare study for Charlotte County Transit, as well as FTA Section 5310 and 5311 programs review (ongoing)
- Coordinate with the LCB in planning for TD services with the cooperation of the CTC, including the planning and review of transit operations (ongoing)
- Advise on improved security, safety, and accessibility issues with the Charlotte County Transit Division (ongoing)
- Coordinate and assist in modifying regional transit routes with Sarasota, DeSoto and Lee Counties (ongoing)
- Update the Transportation Disadvantaged Service Plan (TDSP)/Coordinated Public Transit — Human Services Transportation Plan (CPT-HSTP) in May 2025 in cooperation with Charlotte County Transit Division
- Recommend the CTC for the next five-year period and coordinate agenda items for Charlotte County BCC, LCB and MPO Board. In conjunction with the Charlotte County Transit Division and the LCB, develop the next Memorandum of Agreement between Charlotte County and the Florida Commission for the Transportation Disadvantaged prior to July 1, 2026.
- Commence development of new TDSP document for next five-year period.
- Execute FTA Section 5305 (d) Consolidated Planning Grant (CPG) FY 2025 – FY 2026
- Utilize General Planning Consultant services as needed i.e., 2050 Long Range Transportation Plan (LRTP) or any other transit-related studies (See Appendix H)
- Establish performance-based planning in accordance with the Moving Ahead for Progress in the 21st Century (MAP-21) Federal Transportation Act/Fixing America's Surface Transportation (FAST) and subsequent federal transportation - Ongoing
- Assist Charlotte County Transit with development of the 2024 Transit Development Plan
- Review Charlotte County Transit Public Transportation Agency Safety Plan (PTASP) as needed
- Review Charlotte County Transit Asset Management (TAM) targets as needed
- Develop LCB Bylaws – September 2024 and September 2025

- Develop LCB Grievance Procedures – November 2024 and November 2025

End Products:

- FTA Section 5305 (d) Consolidated Planning Grant (CPG) FY 2025 – FY 2026
- Attendance at USDOT, FDOT and Florida Commission for the Transportation Disadvantaged (CTD) approved training courses, and the procurement of educational materials as provided
- CTC Evaluation May 2025
- TDSP/CPT-HSTP Annual Updates in May 2025 and May 2026
- Coordinate with Charlotte County Transit on new Charlotte County TDP (target date: September 2024) and any subsequent annual progress report as required
- LCB Bylaws – September 2024 and September 2025
- LCB Grievance Procedures – November 2024 and November 2025
- 2050 Long Range Transportation Plan (LRTP) Update – October 2025
- Procurement for consulting services to prepare a cost analysis study for Charlotte County Transit. Target completion date: September 2026
- Procurement for consulting services to prepare a Charlotte County Transit Efficiency Study – September 2026 & 2027
- Other special transportation planning studies, as needed

Responsible Agency: Charlotte County-Punta Gorda MPO

Funding Sources:	Year 1 – FFY 2025	FHWA (PL)	\$ 82,845
	Year 1 – FY 2025	FTA Section 5307(County)	\$ 306,946
	Year 1 – FY 2025	TD Planning Grant	\$ 26,437
		TOTAL	\$416,228
	Year 2 –FY 2026	FHWA (PL)	-\$88,845 \$68,845
	Year 2 – FY 2026	FTA Section 5307 (County)	\$198,029
	Year 2 – FY 2026	TD Planning Grant	\$27,291
		TOTAL	\$314,165 \$294,165

De-obligate \$20,000 in FHWA -PL funds from FY 2026 Task 8- Transit & Transportation Disadvantaged (TD) Planning. These funds will be reprogrammed into year one of the new FY 2026/2027 - FY 2027/2028 under Task 1 - Administration (salary line).

December 15, 2025 - FY 2026 UPWP Amendment: This amendment adds \$50,000 from FTA Section 5307 for Charlotte County Transit to conduct an Efficiency Study. Corresponding language will be included under Task 8 – Transit & Transportation Disadvantaged (TD) Planning.

Task 8 Transit & Transportation Disadvantaged (TD) Planning

Purpose:

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Previous Work:

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- Staffing of the Charlotte County Transportation Disadvantaged Local Coordinating Board (LCB) quarterly
- Training of LCB membership in January 2024
- Attendance at the annual Commission for the Transportation Disadvantaged (CTD) state training and technology conference (except for 2023 due to Hurricane Idalia cancellation/alternative training provided Spring 2024)
- Assistance with Charlotte Transit marketing and planning activities
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- Execute FTA Section 5305 (d) Consolidated Planning Grant (CPG) FY 2025 – FY 2026
- Utilize General Planning Consultant services as needed i.e., 2050 Long Range Transportation Plan (LRTP) or any other transit-related studies (See Appendix H)
- Establish performance-based planning in accordance with the Moving Ahead for Progress in the 21st Century (MAP-21) Federal Transportation Act/Fixing America's Surface Transportation (FAST) and subsequent federal transportation - Ongoing
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- LCB Grievance Procedures – November 2024 and November 2025
- 2050 Long Range Transportation Plan (LRTP) Update – October 2025
- Procurement for consulting services to prepare a cost analysis study for Charlotte County Transit. Target completion date: September 2026
- Procurement for consulting services to prepare a Charlotte County Transit Efficiency Study – September 2026 & 2027
- Other special transportation planning studies, as needed

Responsible Agency: Charlotte County-Punta Gorda MPO

Funding Sources:	Year 1 – FFY 2025	FHWA (PL)	\$ 82,845
	Year 1 – FY 2025	FTA Section 5307(County)	\$ 306,946
	Year 1 – FY 2025	TD Planning Grant	<u>\$ 26,437</u>
		TOTAL	\$416,228
	Year 2 –FY 2026	FHWA (PL)	\$88,845
	Year 2 – FY 2026	FTA Section 5307 (County)	\$198,029
	Year 2 – FY 2026	TD Planning Grant	<u>\$27,291</u>
		TOTAL	\$314,165

FY 2026 UPWP Amendment: This amendment adds \$50,000 from FTA Section 5307 for Charlotte County Transit to conduct an Efficiency Study. Corresponding language will be included under Task 8 – Transit & Transportation Disadvantaged (TD) Planning.

Task 8: Estimated Budget Detail For “Planning Task”

Task 8 TRANSIT AND TRANSPORTATION DISADVANTAGED (TD) PLANNING

2025

Contract Number	Source Level	Lookup Name	FHWA G2W22		CTD G2Z96		FTA 5307 xxxxx		FY 2025 Total	
			Federal	Total	State	Total	Federal	Total		
		Personnel (salary and benefits)	2025 (Federal)	2025 (Total)	2025 FHWA G2W22 (PL)	2025 FHWA G2W22 (Total)	2025 CTD G2Z96 (State)	2025 CTD G2Z96 (Total)	2025 FTA 5307 xxxxx (Federal)	2025 FTA 5307 xxxxx (Total)
		Consultant	\$ -	\$ -	\$ -	\$ 79,445	\$ 26,437	\$ 26,437	\$ -	\$ -
		Travel	\$ -	\$ -	\$ -	\$ 1,500	\$ -	\$ -	\$ 306,946	\$ 306,946
		Direct Expenses	\$ -	\$ -	\$ -	\$ 1,900	\$ -	\$ -	\$ -	\$ 1,500
		2025 Totals	\$ -	\$ -	\$ 82,845	\$ 82,845	\$ 26,437	\$ 26,437	\$ 306,946	\$ 306,946

2026

Contract Number	Source	MPO Budget Reference	FHWA G2W22		CTD G3C95		FTA 5307 xxxxx		FY 2026 Total
			PL	Total	State	Total	Federal	Total	
		Personnel (salary and benefits)	2026 FHWA (PL)	2026 FHWA G2W22 (Total)	2026 CTD G3C95 (State)	2026 CTD G3C95 (Total)	2026 FTA 5307 xxxxx (Federal)	2026 FTA 5307 xxxxx (Total)	2026 (Total)
		Consultant	\$ 64,445	\$ 64,445	\$ 27,291	\$ 27,291	\$ -	\$ -	\$ -
		Travel	\$ -	\$ -	\$ -	\$ -	\$ 198,029	\$ 198,029	\$ -
		Direct Expenses	\$ 2,000	\$ 2,000	\$ -	\$ -	\$ -	\$ -	\$ -
		2026 Totals	\$ 66,445	\$ 66,445	\$ 27,291	\$ 27,291	\$ 198,029	\$ 198,029	\$ 198,029

		FY 2025 & 2026 TOTAL
	Personnel (salary and benefits)	\$ 197,618
	Consultant	\$ 504,975
	Travel	\$ 3,500
	Direct Expenses	\$ 4,300
	Total	\$ 710,393

Task 8: Estimated Budget Detail For “Planning Task”

Task 8 TRANSIT AND TRANSPORTATION DISADVANTAGED (TD) PLANNING

Funding Source		2025			2026			FY 2025 Total			FY 2026 Total		
Contract Number	Source Level	FHWA		Total	CTD		FTA 5307		FY 2025 Total	FY 2026 Total			
		Federal	PL		State	xxxxx	Federal	xxxxx					
Lookup Name		2025 FHWA G2W22 (PL)	2025 FHWA G2W22 (Total)	2025 CTD G2Z96 (State)	2025 CTD G2Z96 (Total)	2026 FTA 5307 xxxxx (Federal)	2026 FTA 5307 xxxxx (Total)						
Personnel (salary and benefits)		\$ -	\$ -	\$ 26,437	\$ 26,437	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
Consultant		\$ -	\$ -	\$ -	\$ -	\$ 306,946	\$ 306,946	\$ -	\$ -	\$ -	\$ -		
Travel		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
Direct Expenses		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
2025 Totals		\$ -	\$ -	\$ 26,437	\$ 26,437	\$ 306,946	\$ 306,946	\$ -	\$ -	\$ -	\$ -		
Funding Source		2026			2026			FY 2026 Total					
Contract Number	Source	FHWA		Total	FTA 5307		FY 2026 Total						
		PL	State		Federal	xxxxx	Total						
Lookup Name		2026 FHWA G2W22 (PL)	2026 FHWA G2W22 (Total)	2026 FTA 5307 xxxxx (Federal)	2026 FTA 5307 xxxxx (Total)								
Personnel (salary and benefits)		\$ 84,445	\$ 84,445	\$ -	\$ -	\$ -	\$ -	\$ -					
Consultant		\$ -	\$ -	\$ 198,029	\$ 198,029	\$ -	\$ -	\$ -					
Travel		\$ 2,000	\$ 2,000	\$ -	\$ -	\$ -	\$ -	\$ -					
Direct Expenses		\$ 2,400	\$ 2,400	\$ -	\$ -	\$ -	\$ -	\$ -					
2026 Totals		\$ 88,845	\$ 88,845	\$ 198,029	\$ 198,029	\$ -	\$ -	\$ -					

FY 2025 & 2026 TOTAL	
Personnel (salary and benefits)	\$ 217,618
Consultant	\$ 504,975
Travel	\$ 3,500
Direct Expenses	\$ 4,300
Total	\$ 730,393

Task 8 TRANSIT AND TRANSPORTATION DISADVANTAGED (TD) PLANNING									
2025									
Funding Source	FHWA G2W22		CTD G2Z96		FTA 5307 xxxxx		FY 2025 Total		
Contract Number	Federal	Total	PL	Total	State	Total	Federal	Total	
Source Level			2025 FHWA G2W22 (PL)	FHWA G2W22 (Total)	2025 CTD G2Z96 (State)	CTD G2Z96 (Total)	2025 FTA 5307 xxxxx (Federal)	FTA 5307 xxxxx (Total)	
Lookup Name	2025 (Federal)	(Total)							
Personnel (salary and benefits)									
Salaries, Benefits and other deductions	\$ -	\$ -	\$ 79,445	\$ -	\$ 26,437	\$ -	\$ -	\$ -	\$ 105,882
Personnel (salary and benefits)	\$ -	\$ -	\$ 79,445	\$ 79,445	\$ 26,437	\$ 26,437	\$ -	\$ -	\$ 105,882
Consultant									
TDP Major Update/Progress Report		\$ -		\$ -		\$ -	\$ 306,946	\$ -	\$ 306,946
Consultant Subtotal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 306,946	\$ 306,946	\$ 306,946
Travel									
Travel for Staff and LCB Board Member for trainings, meetings and conference	\$ -	\$ -	\$ 1,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,500
Travel Subtotal	\$ -	\$ -	\$ 1,500	\$ 1,500	\$ -	\$ -	\$ -	\$ -	\$ 1,500
Direct Expenses									
Advertising Costs	\$ -	\$ -	\$ 1,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,000
Registrations, training and conference	\$ -	\$ -	\$ 900	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 900
Direct Expenses Subtotal	\$ -	\$ -	\$ 1,900	\$ 1,900	\$ -	\$ -	\$ -	\$ -	\$ 1,900
Total	\$ -	\$ -	\$ 82,845	\$ 82,845	\$ 26,437	\$ 26,437	\$ 306,946	\$ 306,946	\$ 416,228
2026									
Funding Source	FHWA G2W22		CTD G3C95		FTA 5307 xxxxx		FY 2026 Total		
Contract Number	PL	Total	State	Total	Federal	Total		Total	
Source Level			2026 FHWA G2W22 (PL)	FHWA G2W22 (Total)	2026 CTD G3C95 (State)	CTD G3C95 (Total)	2026 FTA 5307 xxxxx (Federal)	FTA 5307 xxxxx (Total)	
Lookup Name	2026 FHWA G2W22 (PL)	FHWA G2W22 (Total)	2026 CTD G3C95 (State)	CTD G3C95 (Total)	2026 FTA 5307 xxxxx (Federal)	FTA 5307 xxxxx (Total)		(Total)	
Personnel (salary and benefits)									
Salaries, benefits and other deductions	\$ 64,445	\$ -	\$ 27,291	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 91,736
Personnel (salary and benefits)	\$ 64,445	\$ 64,445	\$ 27,291	\$ 27,291	\$ -	\$ -	\$ -	\$ -	\$ 91,736
Consultant									
TDP Major Update/Progress Report & Other planning activities		\$ -		\$ -	\$ 198,029	\$ -	\$ -	\$ -	\$ 198,029
Consultant Subtotal	\$ -	\$ -	\$ -	\$ -	\$ 198,029	\$ 198,029	\$ -	\$ -	\$ 198,029
Travel									
Travel for Staff and LCB Board Member for trainings, meetings and conference	\$ 2,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,000
Travel Subtotal	\$ 2,000	\$ 2,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,000
Direct Expenses									
Advertising Costs	\$ 1,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,000
Registrations, training and conference	\$ 1,400	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,400
Direct Expenses Subtotal	\$ 2,400	\$ 2,400	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,400
Total	\$ 68,845	\$ 68,845	\$ 27,291	\$ 27,291	\$ 198,029	\$ 198,029	\$ -	\$ -	\$ 294,165

3-30-26 - Deobligate \$20,000 from Task 8 salary line and reprogram the funds to Year 1 of the new FY 2026/2027 -FY 2027/2028 under Task 1-Administration (salary line).

Task 8 TRANSIT AND TRANSPORTATION DISADVANTAGED (TD) PLANNING

2025									
Funding Source	FHWA G2W22				CTD G2Z96		FTA 5307 xxxxx		FY 2025 Total
Contract Number	Federal		Total		State		Federal		
Source Level			PL	Total	Total	Total	Total	Total	
Lookup Name	2025 (Federal)	(Total)	2025 FHWA G2W22 (PL)	FHWA G2W22 (Total)	2025 CTD G2Z96 (State)	CTD G2Z96 (Total)	2025 FTA 5307 xxxxx (Federal)	FTA 5307 xxxxx (Total)	
Personnel (salary and benefits)									
Salaries, Benefits and other deductions	\$ 79,445	-	\$ 79,445	-	\$ 26,437	-	-	-	\$ 185,327
Personnel (salary and benefits)	\$ 79,445	\$ 79,445	\$ 79,445	\$ 79,445	\$ 26,437	\$ 26,437	\$ -	\$ -	\$ 185,327
Consultant									
TDP Major Update/Progress Report	-	-	-	-	-	-	\$ 306,946	-	\$ 306,946
Consultant Subtotal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 306,946	\$ 306,946	\$ 306,946
Travel									
Travel for Staff and LCB Board Member for trainings, meetings and conference	-	-	\$ 1,500	-	-	-	-	-	\$ 1,500
Travel Subtotal	\$ -	\$ -	\$ 1,500	\$ 1,500	\$ -	\$ -	\$ -	\$ -	\$ 1,500
Direct Expenses									
Advertising Costs	-	-	\$ 1,000	-	-	-	-	-	\$ 1,000
Registrations, training and conference	-	-	\$ 900	-	-	-	-	-	\$ 900
Direct Expenses Subtotal	\$ -	\$ -	\$ 1,900	\$ 1,900	\$ -	\$ -	\$ -	\$ -	\$ 1,900
Total	\$ 79,445	\$ 79,445	\$ 82,845	\$ 82,845	\$ 26,437	\$ 26,437	\$ 306,946	\$ 306,946	\$ 495,673
2026									
Funding Source	FHWA G2W22		CTD G3C95		FTA 5307 xxxxx				FY 2026 Total
Contract Number	PL		State		Federal		Total		
Source Level			Total	Total	Total	Total	Total	Total	
Lookup Name	2026 FHWA G2W22 (PL)	FHWA G2W22 (Total)	2026 CTD G3C95 (State)	CTD G3C95 (Total)	2026 FTA 5307 xxxxx (Federal)	FTA 5307 xxxxx (Total)		(Total)	
Personnel (salary and benefits)									
Salaries, benefits and other deductions	\$ 84,445	-	\$ 27,291	-	-	-	-	-	\$ 111,736
Personnel (salary and benefits)	\$ 84,445	\$ 84,445	\$ 27,291	\$ 27,291	\$ -	\$ -	\$ -	\$ -	\$ 111,736
Consultant									
TDP Major Update/Progress Report & Other planning activities	-	-	-	-	\$ 198,029	-	\$ -	-	\$ 198,029
Consultant Subtotal	\$ -	\$ -	\$ -	\$ -	\$ 198,029	\$ 198,029	\$ -	\$ -	\$ 198,029
Travel									
Travel for Staff and LCB Board Member for trainings, meetings and conference	\$ 2,000	-	-	-	-	-	-	-	\$ 2,000
Travel Subtotal	\$ 2,000	\$ 2,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,000
Direct Expenses									
Advertising Costs	\$ 1,000	-	-	-	-	-	-	-	\$ 1,000
Registrations, training and conference	\$ 1,400	-	-	-	-	-	-	-	\$ 1,400
Direct Expenses Subtotal	\$ 2,400	\$ 2,400	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,400
Total	\$ 88,845	\$ 88,845	\$ 27,291	\$ 27,291	\$ 198,029	\$ 198,029	\$ -	\$ -	\$ 314,165

FY 2026 UPWP Amendment: This amendment adds \$50,000 from FTA Section 5307 for Charlotte County Transit to conduct an Efficiency Study. Corresponding language will be included under Task 8 – Transit & Transportation Disadvantaged (TD) Planning.

Table 1: Agency Funding Source Table FY 2025- FY 2026

Funding Source
March 30, 2026

Contract	Funding Source	Source Level	2025			2026			FY 2025 Funding Source			FY 2026 Funding Source										
			Federal	State	Soft Match	Federal	State	Local	Federal	State	Soft Match	Federal	State	Local								
G296	CTD	State	\$	26,437	\$	-	\$	26,437	\$	-	\$	-	\$	-	\$	-						
			CTD G2296 TOTAL	\$	26,437	\$	-	\$	26,437	\$	-	\$	-	\$	-	\$	-					
			State	\$	-	\$	27,291	\$	-	\$	-	\$	-	\$	27,291	\$	-					
G3C95	CTD	CTD G3C95 TOTAL	\$	-	\$	27,291	\$	-	\$	-	\$	-	\$	27,291	\$	-						
G2W22	FHWA	PL	\$	680,585	\$	574,248	\$	150,106	\$	680,585	\$	-	\$	126,653	\$	574,248						
			PL CS*	\$	22,989	\$	15,556	\$	5,070	\$	22,989	\$	-	\$	3,431	\$	15,556					
			PL Disobligation	\$	215,984	\$	-	\$	47,636	\$	215,984	\$	-	\$	-	\$	-	\$				
			SL	\$	102,547	\$	-	\$	22,617	\$	102,547	\$	-	\$	-	\$	-	\$				
			FHWA G2W22 TOTAL	\$	1,022,105	\$	589,804	\$	225,429	\$	1,022,105	\$	-	\$	130,084	\$	589,804	\$	-			
XXXXX	FTA 5307	Federal	\$	306,946	\$	198,029	\$	-	\$	306,946	\$	-	\$	-	\$	198,029						
			FTA 5307 XXXX TOTAL	\$	306,946	\$	198,029	\$	-	\$	306,946	\$	-	\$	-	\$	198,029					
			Federal	\$	195,372	\$	-	\$	-	\$	195,372	\$	-	\$	-	\$	-					
FTA Other	Local	\$	48,968	\$	-	\$	-	\$	-	\$	48,968	\$	-	\$	-							
		FTA Other TOTAL	\$	244,340	\$	-	\$	-	\$	195,372	\$	-	\$	48,968	\$	-						
		Local TOTAL	\$	16,569	\$	16,569	\$	-	\$	-	\$	16,569	\$	-	\$	-						
TOTAL			\$	1,616,397	\$	831,693	\$	225,429	\$	1,524,423	\$	26,437	\$	65,537	\$	130,084	\$	787,833	\$	27,291	\$	16,569

3-30-26 - Deobligate total \$60,000 in FHWA-PL funds from FY 2026 UPWP, including \$40,000 from Task 1 - Administration (salary line) and \$20,000 from Task 8-Transit & Transportation Disadvantaged (TD) Planning (salary line) reprogram the funds to Year 1 of the new FY 2026/2027 -FY 2027/2028 under Task 1-Administration (salary line).

*These funds satisfy the requirements for the 2.5% PL set aside for Complete Streets planning.

IS 11206(b) 2.5% of the total PL allocation for FY 2024/2025 is \$22,989 and for FY 2025/2026 is \$15,556.

Table 2: Agency Participation Table FY 2025 – FY 2026

Funding Source
December 15, 2025

Contract	Funding Source	Source Level	2025		2026		FY 2025 Funding Source			FY 2026 Funding Source		
			2025	2026	Soft Match	Federal	State	Local	Soft Match	Federal	State	Local
G2Z96	CTD	State	\$ 26,437	\$ -	\$ -	\$ -	\$ 26,437	\$ -	\$ -	\$ -	\$ -	\$ -
		CTD G2Z96 TOTAL	\$ 26,437	\$ -	\$ -	\$ -	\$ 26,437	\$ -	\$ -	\$ -	\$ -	\$ -
		State	\$ -	\$ 27,291	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 27,291	\$ -
G3C95	CTD	State	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
		CTD G3C95 TOTAL	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
		State	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
G2W22	FHWA	PL	\$ 680,585	\$ 634,248	\$ 150,106	\$ 680,585	\$ -	\$ -	\$ -	\$ 139,886	\$ 634,248	\$ -
		PL CS*	\$ 22,989	\$ 15,556	\$ 5,070	\$ 22,989	\$ -	\$ -	\$ -	\$ 3,431	\$ 15,556	\$ -
		PL Decoligation	\$ 215,984	\$ -	\$ 47,636	\$ 215,984	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
		SL	\$ 102,547	\$ -	\$ 22,617	\$ 102,547	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	FHWA G2W22 TOTAL	\$ 1,022,105	\$ 649,804	\$ 225,429	\$ 1,022,105	\$ -	\$ -	\$ -	\$ 143,317	\$ 649,804	\$ -	
XXXXX	FTA 5307	Federal	\$ 306,946	\$ 198,029	\$ -	\$ 306,946	\$ -	\$ -	\$ -	\$ -	\$ 198,029	\$ -
		Local	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
		FTA 5307 XXXXX TOTAL	\$ 306,946	\$ 198,029	\$ -	\$ 306,946	\$ -	\$ -	\$ -	\$ -	\$ 198,029	\$ -
FTA Other	FTA Other	Federal	\$ 195,372	\$ -	\$ -	\$ 195,372	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
		Local	\$ 48,968	\$ -	\$ -	\$ -	\$ -	\$ 48,968	\$ -	\$ -	\$ -	\$ -
		FTA Other TOTAL	\$ 244,340	\$ -	\$ -	\$ 195,372	\$ -	\$ 48,968	\$ -	\$ -	\$ -	\$ -
Local	Local TOTAL	\$ 16,569	\$ 16,569	\$ -	\$ -	\$ -	\$ 16,569	\$ -	\$ -	\$ -	\$ 16,569	
TOTAL			\$ 1,616,397	\$ 891,693	\$ 225,429	\$ 1,524,423	\$ 26,437	\$ 65,537	\$ 143,317	\$ 847,833	\$ 27,291	\$ 16,569

FY 2026 UPWP Amendment: This amendment adds \$50,000 from FTA Section 5307 for Charlotte County Transit to conduct an Efficiency Study.

Corresponding language will be included under Task 8 - Transit & Transportation Disadvantaged (TD) Planning.

*These funds satisfy the requirements for the 2.5% PL set aside for Complete Streets planning.

IS 11206(b) 2.5% of the total PL allocation for FY 2024/2025 is \$22,989 and for FY 2025/2026 is \$15,556.

Table 2: Agency Participation Table FY 2025 – FY 2026

Agency Participation
March 30, 2026

Funding Source	CTD G2256 2025	CTD G3095 2026	FHWA G2W22 2025	FHWA G2W22 2026	FTA 5307 XXXXX 2025	FTA 5307 XXXXX 2026	FTA Other 2025	FTA Other 2026	Local 2025	Local 2026
Fiscal Year	\$ 26,437	\$ 27,291	\$ 1,022,105	\$ 589,804	\$ 306,946	\$ 198,029	\$ 195,372	\$ 65,537	\$ 16,569	
Total Budget	\$ 26,437	\$ 27,291	\$ 1,022,105	\$ 589,804	\$ 306,946	\$ 198,029	\$ 195,372	\$ 65,537	\$ 16,569	
Task 1 ADMINISTRATION										
Personnel (salary and benefits)	\$ -	\$ -	\$ 320,994	\$ 219,418	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ 4,000	\$ 5,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Direct Expenses	\$ -	\$ -	\$ 76,520	\$ 79,320	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Supplies	\$ -	\$ -	\$ 2,000	\$ 2,200	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Equipment	\$ -	\$ -	\$ 1,500	\$ 1,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 404,514	\$ 307,938	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Task 2 DATA COLLECTION, ANALYSIS AND MAPPING										
Personnel (salary and benefits)	\$ -	\$ -	\$ 45,273	\$ 42,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 45,273	\$ 42,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Task 3 PUBLIC PARTICIPATION PLAN (PPP)										
Personnel (salary and benefits)	\$ -	\$ -	\$ 25,000	\$ 20,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 25,000	\$ 20,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Task 4 LONG RANGE TRANSPORTATION PLAN (LRTP)										
Personnel (salary and benefits)	\$ -	\$ -	\$ 48,953	\$ 30,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consultant	\$ -	\$ -	\$ 318,531	\$ 31,465	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 367,484	\$ 61,465	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Task 5 TRANSPORTATION IMPROVEMENT PROGRAM (TIP)										
Personnel (salary and benefits)	\$ -	\$ -	\$ 30,000	\$ 30,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 30,000	\$ 30,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Task 6 SPECIAL PROJECT PLANNING										
Personnel (salary and benefits)	\$ -	\$ -	\$ 25,000	\$ 25,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consultant	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 195,372	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 25,000	\$ 25,000	\$ -	\$ -	\$ 195,372	\$ -	\$ -	\$ -
Task 7 REGIONAL PLANNING AND COORDINATION										
Personnel (salary and benefits)	\$ -	\$ -	\$ 19,000	\$ 19,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 19,000	\$ 19,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Task 8 TRANSIT AND TRANSPORTATION DISADVANTAGED (TD) PLANNING										
Personnel (salary and benefits)	\$ 26,437	\$ 27,291	\$ 79,445	\$ 64,445	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consultant	\$ -	\$ -	\$ -	\$ -	\$ 306,946	\$ 198,029	\$ -	\$ -	\$ 48,968	\$ -
Travel	\$ -	\$ -	\$ 1,500	\$ 2,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Direct Expenses	\$ -	\$ -	\$ 1,900	\$ 2,400	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ 26,437	\$ 27,291	\$ 82,845	\$ 68,845	\$ 306,946	\$ 198,029	\$ -	\$ -	\$ 48,968	\$ -
Task 9 AGENCY EXPENDITURE USING LOCAL FUNDS										
Personnel (salary and benefits)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,450	\$ 13,450
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 700	\$ 700
Direct Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,419	\$ 2,419
Sub Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,569	\$ 16,569
TOTAL PROGRAMMED	\$ 26,437	\$ 27,291	\$ 1,022,105	\$ 589,804	\$ 306,946	\$ 198,029	\$ 195,372	\$ 65,537	\$ 16,569	\$ 16,569

3-30-26 - Deobligate total \$60,000 in FHWA-PL funds from FY 2026 UPWP, including \$40,000 from Task 1 - Administration (salary line) and \$20,000 from Task 8-Transit & Transportation Disadvantaged (TD) Planning (salary line) reprogram the funds to Year 1 of the new FY 2026/2027 - FY 2027/2028 under Task 1-Administration (salary line).

*These funds satisfy the requirements for the 2.5% PL set aside for Complete Streets planning.
[§ 11206(b)] 2.5% of the total PL allocation for FY 2024/2025 is \$22,989 and for FY 2025/2026 is \$15,556.

Table 2: Agency Participation Table FY 2025 – FY 2026

Agency Participation
December 15, 2025

Funding Source Contract	CTD G2296		CTD G3C95		FHWA G2W22		FTA 5307 XXXX		FTA Other		Local	
	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026
Total Budget	\$ 26,437	\$ 27,291	\$ 27,291	\$ 1,022,105	\$ 649,804	\$ 305,946	\$ 198,029	\$ 195,372	\$ 65,537	\$ 16,569		
Task 1 ADMINISTRATION												
Personnel (salary and benefits)	\$ -	\$ -	\$ 320,994	\$ 259,418	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ 4,000	\$ 5,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Direct Expenses	\$ -	\$ -	\$ 76,520	\$ 79,320	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Supplies	\$ -	\$ -	\$ 2,000	\$ 2,200	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Equipment	\$ -	\$ -	\$ 1,000	\$ 1,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 404,514	\$ 347,938	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Task 2 DATA COLLECTION, ANALYSIS AND MAPPING												
Personnel (salary and benefits)	\$ -	\$ -	\$ 45,273	\$ 42,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 45,273	\$ 42,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Task 3 PUBLIC PARTICIPATION PLAN (PPP)												
Personnel (salary and benefits)	\$ -	\$ -	\$ 25,000	\$ 20,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 25,000	\$ 20,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Task 4 LONG RANGE TRANSPORTATION PLAN (LRTP)												
Personnel (salary and benefits)	\$ -	\$ -	\$ 48,953	\$ 30,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consultant	\$ -	\$ -	\$ 318,531	\$ 31,465	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 367,484	\$ 61,465	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Task 5 TRANSPORTATION IMPROVEMENT PROGRAM (TIP)												
Personnel (salary and benefits)	\$ -	\$ -	\$ 30,000	\$ 30,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 30,000	\$ 30,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Task 6 SPECIAL PROJECT PLANNING												
Personnel (salary and benefits)	\$ -	\$ -	\$ 25,000	\$ 25,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consultant	\$ -	\$ -	\$ 22,989	\$ 15,556	\$ -	\$ -	\$ -	\$ 195,372	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 47,989	\$ 40,556	\$ -	\$ -	\$ -	\$ 195,372	\$ -	\$ -	\$ -	\$ -
Task 7 REGIONAL PLANNING AND COORDINATION												
Personnel (salary and benefits)	\$ -	\$ -	\$ 19,000	\$ 19,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ -	\$ -	\$ 19,000	\$ 19,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Task 8 TRANSIT AND TRANSPORTATION DISADVANTAGED (TD) PLANNING												
Personnel (salary and benefits)	\$ 26,437	\$ 27,291	\$ 79,445	\$ 84,445	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consultant	\$ -	\$ -	\$ -	\$ -	\$ 306,946	\$ 198,029	\$ -	\$ -	\$ 48,968	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ 1,500	\$ 2,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Direct Expenses	\$ -	\$ -	\$ 1,900	\$ 2,400	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sub Total	\$ 26,437	\$ 27,291	\$ 82,845	\$ 88,845	\$ 306,946	\$ 198,029	\$ -	\$ -	\$ 48,968	\$ -	\$ -	\$ -
Task 9 AGENCY EXPENDITURE USING LOCAL FUNDS												
Personnel (salary and benefits)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,450	\$ 13,450
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 700	\$ 700
Direct Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,419	\$ 2,419
Sub Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,569	\$ 16,569
TOTAL PROGRAMMED	\$ 26,437	\$ 27,291	\$ 1,022,105	\$ 649,804	\$ 306,946	\$ 198,029	\$ 195,372	\$ 65,537	\$ 16,569	\$ 16,569		

FY 2026 UPWP Amendment: This amendment adds \$50,000 from FTA Section 5307 for Charlotte County Transit to conduct an Efficiency Study. Corresponding language will be included under Task 8 – Transit & Transportation Disadvantaged (TD) Planning.

*These funds satisfy the requirements for the 2.5% PL set aside for Complete Streets planning. [§ 11.206(b)] 2.5% of the total PL allocation for FY 2024/2025 is \$22,989 and for FY 2025/2026 is \$15,556.